

MINUTES OF MEETING

HIGHLAND MEADOWS II COMMUNITY DEVELOPMENT DISTRICT CONTINUED BOARD OF SUPERVISORS' MEETING

Tuesday, August 26, 2014 at 9:05 a.m.

Holiday Inn Winter Haven

200 Cypress Gardens Boulevard,

Winter Haven, Florida 33880

Board Members present at roll call:

Andrew Rhinehart	Board Member
Rennie Heath	Board Member
Joel Adams	Board Member
Lauren Oakley	Board Member (via phone)

Also Present:

Roy Van Wyk	Hopping Green & Sams, P.A.
Sarah Warren	Hopping Green & Sams, P.A.
Joe MacLaren	Fishkind & Associates, Inc.
Jane Gaarlandt	Fishkind & Associates, Inc.
Bob Gang	Greenberg Traurig (via phone)
Bruce Giles-Klein	Greenberg Traurig (via phone)

FIRST ORDER OF BUSINESS

Call to Order and Roll Call

The meeting was called to order. The Board Members and staff in attendance are outlined above.

SECOND ORDER OF BUSINESS

Public Comment Period

There were no members of the public present.

THIRD ORDER OF BUSINESS

Designation of Regular Meeting Dates, Time and Location

There was a brief discussion. Mr. Van Wyk noted that the District have to publish a meeting schedule for the entire fiscal year. The regular meetings were set for the 2nd Thursday of each month at 11:30 a.m. at the current location.

On MOTION by Mr. Heath, seconded by Mr. Rhinehart, with all in favor, the Board approved the meeting schedule.

FOURTH ORDER OF BUSINESS

Consideration of Delegation Resolution 2014-19, Authorizing the Issuance of the Series 2014 Bonds

Mr. Giles-Klein presented an overview to the Board of a delegation resolution to take the steps that are needed in order to market the bonds and move to coordinate pre-closing and closing. The Board will also be approving two Supplemental Trust Indentures, a form of a Bond Purchase Contract, a form of a Preliminary Limited Offering Memorandum, a form of a 15c2-12 Certificate, and a form of a Continuing Disclosure Agreement. The resolution sets up certain parameters for the sale of the bonds. Mr. Giles-Klein explained each in detail. Mr. MacLaren asked for any questions or comments.

On MOTION by Mr. Heath, seconded by Mr. Adams, with all in favor, the Board approved Delegation Resolution 2014-19, Authorizing the Issuance of the Series 2014 Bonds.

FIFTH ORDER OF BUSINESS

Staff Reports

District Counsel – Mrs. Warren noted that the next meeting is scheduled for September 11, 2014 to approve the Supplemental Assessment Resolution. Mr. Van Wyk noted that it might be the date of the bond pre-closing.

District Engineer – No Report

District Manager – No Report

SIXTH ORDER OF BUSINESS

Supervisor Requests and Audience Comments

There were no other questions or comments

SEVENTH ORDER OF BUSINESS

Adjournment

There were no other questions or comments. Mr. MacLaren suggested a motion to adjourn.

ON MOTION by Mr. Heath, seconded by Mr. Rhinehart, with all in favor, the Board adjourned the August 26, 2014 Board of Supervisor's Meeting for the Highland Meadows II Community Development District.



Secretary / Assistant Secretary



Chairman / Vice Chairman